



# The Royal Oak Foundation

Americans in Alliance with the National Trust of England Wales and Northern Ireland

35 West 35th Street, Suite 1200 • New York NY 10001-2205 • Tel 800.913.6565 • Fax 212.785.7234

GIFT OF STOCK TO THE ROYAL OAK FOUNDATION

CLIENT'S NAME \_\_\_\_\_

SOCIAL SECURITY NUMBER \_\_\_\_\_

RESIGNING CUSTODIAN \_\_\_\_\_

ACCOUNT NUMBER \_\_\_\_\_

I authorize the transfer of the above referenced account to Janney Montgomery Scott LLC.  
Please transfer the securities listed below:

\_\_\_\_\_  
\_\_\_\_\_

I understand that gifts to The Royal Oak Foundation are unrestricted.

However I would appreciate Royal Oak's Board of Directors taking into consideration my interest in the following:

\_\_\_\_\_  
\_\_\_\_\_

to:

Janney Montgomery Scott LLC  
for The Royal Oak Foundation

DTC #  
account #

0374  
1003-9754

for:

The Royal Oak Foundation  
35 West 35th Street – Suite 1200  
New York NY 10001-2205

\_\_\_\_\_  
CLIENT SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
CLIENT SIGNATURE

\_\_\_\_\_  
DATE